



PRESS RELEASE

A2A in roadshow to introduce Green Financing Framework

Milan, 28 June 2019 – A2A S.p.A. (rated Baa2 outlook stable by Moody's and BBB outlook positive by S&P) has mandated BBVA, BNP Paribas, Mediobanca and UniCredit as Joint Bookrunners to organise a series of institutional fixed income investor meetings, commencing on 2 July 2019, with the purpose of introducing its Green Financing Framework.

The meetings are to be scheduled in Milan, London, Amsterdam Paris and Germany.

Under the EMTN Programme, a Green, EUR-denominated, EUR 400mn expected senior unsecured, RegS bearer, fixed rate bond targeting a 10 year maturity will follow, subject to market conditions.

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